



THE TALENT SOLUTION FROM
THE INVESTMENT ASSOCIATION



Investment Management Trainee

This is an exciting opportunity to join Jupiter's Investment Management department as part of the Investment20/20 programme. Investment20/20 is an industry wide initiative designed to create more entry level opportunities into the industry and to provide you with the skills and experiences to help you start your career.

During the Investment20/20 programme you will receive:

- A 12 month fixed term contract with the potential to convert into a permanent role
- A dedicated line manager focused on supporting your development
- A buddy from a previous intake
- On-the-job training
- Structured soft skills and technical training
- Invitations to Investment 20/20 industry and social events
- Invitations to Jupiter's Sports, Social and Arts events
- A salary of £25,000, plus benefits (incl. non-contributory pension, medical insurance and study leave for company approved qualifications)

You will have the opportunity, through the Investment20/20 Ambassador Programme, to return to your school, college or university to raise awareness of Jupiter and the Programme. In addition, we provide our employees with a comprehensive employee benefits package that includes physical health and financial wellbeing initiatives and family friendly policies, as well as Company support to make a difference to the charities that are important to you. We also offer a structured learning and development programme and sponsorship towards relevant qualifications. Our employee resource groups (including Ethnicity, Faith, Pride and Women in Technology), Art and Charity Committees also provide further support to our employees.

Job Introduction

This is an outstanding opportunity to join Jupiter's renowned Investment Management department as part of a rotation scheme which will enable you to get a rounded view of how Fund Management works. You will be assigned a Manager from the CIO Office and complete four three-month rotations across the department.



Key responsibilities

The rotations will be structured as follows:

- CIO Office – work alongside our Performance Analytics team, preparing fund performance reports for review meetings and completing *ad hoc* CIO Office projects.
- Equities – preparing impact reporting for our Global Sustainable Equities and Environmental Solutions funds, providing support to the UK Equities team on client initiatives.
- Fixed Income – providing support to the Investment Director on sales related initiatives and analytical support to the Emerging Market Debt team.
- Stewardship team – providing support to the team on Jupiter’s engagement with investee companies.

The Ideal Candidate

Jupiter’s Investment20/20 Programme is aimed at school/college leavers and graduates looking to start their careers.

We are looking for individuals with the following skills and attributes for the Investment Management rotation programme:

- A keen interest in investing and the financial markets.
- Highly numerate with attention to detail.
- Analytical ability – comfortable with analysing data.
- Verbal and written communication skills.
- Organisational skills – capable of working to deadlines and multi-tasking.
- Teamwork - able to work collaboratively in a collegiate environment.
- IT skills e.g. Microsoft Word, Excel, proficient with technology.
- Enthusiasm to improve and learn.

We always look for the best candidate for each of our opportunities and have no requirements in terms of educational institute attended, subjects studied, previous experience, or grades achieved. We do, however, want people to demonstrate, in their application form, how they have excelled or expanded their knowledge in a particular area and developed the required attributes for these opportunities.

Please apply here: <https://investinyourfuture.jupiteram.com/jobs/job/Investment2020-Investment-Management-Trainee/602>

You will be asked the following questions to support your application:

1. Please tell us about a recent economic event or phenomenon that has interested you and explain why. (200 words max)
2. What is your most important value and how did you deal with a time when this value was challenged? (200 words max)

Closing date: Friday 8th July



Start date: Monday 12th September